



**APPLICATION FOR POTENTIAL RECIPIENT**

Case Number: \_\_\_\_\_  
For Umbrella Club Use

\*All fields are required to be completed, if not applicable, please enter n/a  
\*Verification may be requested

Date of Submission\*: \_\_\_\_\_

**Potential Recipient Information:**

Potential Recipient's Name\*: \_\_\_\_\_ Age\*: \_\_\_\_\_

Recipient's Diagnosis\*:

Treatments and Therapies receiving\*:

Have we ever helped this child and/or family before?  Yes  No

If YES: What did we do\*

## Family Information:

Parent/Guardian Name\*: \_\_\_\_\_

Email Address\*: \_\_\_\_\_ Relationship to Recipient\*: \_\_\_\_\_

Address\*: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Phone\*: \_\_\_\_\_

Employment Status Parent(s)/Guardian(s)\*:  Yes  No

If YES:

Name of Employer(s)\*: \_\_\_\_\_

How many hours per week\*: \_\_\_\_\_ Annual household income\*: \_\_\_\_\_

Sources of Income and Assistance (List State and Federal Assistance and any other income sources, including online fundraising like GoFundMe)\*:

\_\_\_\_\_

List Monthly Bills: \_\_\_\_\_

Rent: \_\_\_\_\_ Utilities: \_\_\_\_\_ Other: \_\_\_\_\_

How did you learn about the Umbrella Club\*: \_\_\_\_\_

Umbrella Club Member Name: \_\_\_\_\_

## Application Submission Information:

Relationship to Recipient\*:  Parent/Guardian  Social Worker  Advocate  Other

If NOT Parent/Guardian, complete the following:

Your Name\*: \_\_\_\_\_ Email Address\*: \_\_\_\_\_

Contact Phone\*: \_\_\_\_\_ Relationship to Family\*: \_\_\_\_\_

Are you also working with either:  Advocate  Social Worker

If EITHER:

Name\*: \_\_\_\_\_ Email Address\*: \_\_\_\_\_

Contact Phone\*: \_\_\_\_\_

Does the Parent/Guardian speak and understand English\*: Yes No

If NO, you will need to have an interpreter at our interview.

### What Assistance Are You Requesting:

Select All That Apply\*:

Medical Bills Equipment/Therapies Household Bills Transportation

What is the total cost\* \_\_\_\_\_

Detailed Description of Assistance Requested (provide an estimate if possible) \*:

### Insurance Information:

Will any part of this item be covered by insurance\*: Yes No Unsure

If YES:

Insurance Carrier Name\*: \_\_\_\_\_

How much will insurance cover\* \_\_\_\_\_

### Medical/Therapy Provider Contact Information:

Name\*: \_\_\_\_\_

Address\*: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Primary Care Physician Name\*: \_\_\_\_\_ Contact Phone\*: \_\_\_\_\_

Hospital\*: \_\_\_\_\_

**Availability to meet by video:** (Pick all applicable):  Morning  Afternoon  Evening

The Umbrella Club  
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[www.Umbrellaclub.org](http://www.Umbrellaclub.org)

Approved: Yes No

Amount: \_\_\_\_\_

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